MARKETING INSIGHT

1994 4 —2024 4

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CERNET 30

ICT AI

2025

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CIO IPv6 IPv6

2024

IPv6

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2029 15%

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CERNET 1994

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CERNET 10

2004 IPv6 CERNET2

FITI CERNET3

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Internet2 CaRCC

NSF EAGER

“ NAIRR

” NAIRR 2024 1 24

Internet2

IN@IU “ ”

NEA3R Internet2

400Gbps Internet2

ANA ,

NEA3R

Internet2

NOAA 1

Rhea Rhea

NOAA NESCC Rhea

NOAA

2023 137
2023 108 15% 2023
207 24.2% 68
/ 107 53 7
75 241 117T
100T 90
150T 25 310
POP 8200 40
10000 20 10
124 46.4T 31.3T

C114

Gartner
15% 2027 17%
GenAI 2025
(CASB) (CWPP) 87

2025
5G

IPv6 39.4%

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scgl@cernet